

TEACHERS' RETIREMENT BOARD
BENEFITS AND SERVICES COMMITTEE

SUBJECT: CONSENT AGENDA

ITEM NUMBER: 5

ATTACHMENT(S): 3

ACTION: X

DATE OF MEETING: May 3, 2001

INFORMATION:

PRESENTER(S): Lynda Bridges/
Sandra Olivo

NAME: ROBERT QUINLAN

HEARING DATE: FEBRUARY 14, 2001

PROPOSED DECISION: Administrative Law Judge Mary-Margaret Anderson determined by reason of the facts presented that Robert Quinlan's request for CalSTRS to waive the collection of post-retirement earnings be granted. This proposed decision was based on the fact that the employer entered into a settlement agreement in 1999 which resulted in a retroactive pay increase for part-time faculty members. This agreement resulted in Robert Quinlan receiving compensation which was reported as earnings for creditable service and resulted in his post-retirement earnings exceeding the earnings limitation. Due to the limited benefit from the settlement agreement realized by retired members who were performing post-retirement employment, the ALJ concluded that the system should recognize the retroactive compensation as a one-time compensatory amount. Staff recommends that the Board adopt the proposed decision based on the evidence presented at the hearing that the compensation in excess of the earnings limitation for retired members was a one-time compensatory settlement.

NAME: MARION GEORGES

HEARING DATE: MARCH 9, 2001

PROPOSED DECISION: Administrative Law Judge Karl S. Engeman concluded by reason of the facts presented that the respondent, Marion Georges, failed to submit a properly executed form to change Leroy Georges option #3 beneficiary from his former wife Dorothy Georges to the respondent. Cause exists to deny this request based on Education Code §§24306, et seq., as set forth in the findings. Staff recommends that the Board adopt the Proposed Decision to deny Marion Georges's request to change the option #3 beneficiary.

PROPOSED

**RESOLUTION
OF THE
TEACHERS' RETIREMENT BOARD
BENEFITS AND SERVICES COMMITTEE**

Subject: Consent Agenda
Consideration of Proposed Decisions

Resolution No. _____

WHEREAS, the Benefits and Services Committee has been delegated the authority by the Board to act finally on the following proposed decisions, and

Whereas the Committee has reviewed the following proposed decisions: Robert Quinlan, Request for Exemption from Post-Retirement Earnings Limitation; Approved; and Marion Georges, Request to be made the beneficiary of an option #3 allowance, Denied, and

WHEREAS, the Committee finds this in conformance with the guidelines adopted by the Board; Therefore be it

RESOLVED, That the proposed decisions listed above are adopted.

Adopted by:
Benefits and Services Committee

On _____

JAMES D. MOSMAN
Chief Executive Officer